

National Oxygen Limited

Regd. Office: New No.80, Greams Road, CHENNAI - 600 006.

**Standalone / Consolidated Statement of Assets and Liabilities for the period ended
30.09.2012**

Particulars		6 Months ended 30.09.2012	For the period ended 31.03.2012
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
	1 Shareholders' funds		
	(a) Share capital	480.23	311.66
	(b) Reserves and surplus	1,898.45	1,123.19
	(c) Money received against share warrants	0.00	0.00
	Sub-total - Shareholders' funds	2,378.68	1,434.84
	2 Share application money pending allotment	0.00	300.00
	3 Minority interest	0.00	0.00
	4 Non-current liabilities		
	(a) Long-term borrowings	1,667.70	853.39
	(b) Deferred tax liabilities (net)	420.04	420.04
	(c) Other long-term liabilities	102.00	99.71
	(d) Long-term provisions	42.09	36.06
	Sub-total - Non-current liabilities	2,231.83	1,409.20
	5 Current liabilities		
	(a) Short-term borrowings	220.85	53.13
	(b) Trade payables	180.59	109.97
	(c) Other current liabilities	431.71	410.63
	(d) Short-term provisions	1.32	48.64
	Sub-total - Current liabilities	834.47	622.37
	TOTAL - EQUITY AND LIABILITIES	5,444.98	3,766.42
B	ASSETS		
	1 Non-current assets		
	(a) Fixed assets	3,238.54	3,028.04
	(b) Goodwill on consolidation *	0.00	0.00
	(c) Non-current investments	0.96	0.96
	(d) Deferred tax assets (net)	0.00	0.00
	(e) Long-term loans and advances	1,115.92	76.99
	(f) Other non-current assets	0.00	0.00
	Sub-total - Non-current assets	4,355.42	3,105.99
	2 Current assets		
	(a) Current investments	0.00	0.00
	(b) Inventories	30.56	34.12
	(c) Trade receivables	417.27	310.35
	(d) Cash and cash equivalents	575.50	232.02
	(e) Short-term loans and advances	41.78	67.22
	(f) Other current assets	24.46	16.71
	Sub-total - Current assets	1,089.56	660.43
	TOTAL - ASSETS	5,444.98	3,766.42

Date : 12.11.2012

for NATIONAL OXYGEN LIMITED

RAJESH KUMAR SARAF
JOINT MANAGING DIRECTOR