

CLAUSE 35
Introductory sub-table (I) (a)

NAME OF THE COMPANY : NATIONAL OXYGEN LTD
 SCRIP CODE : , NAME OF THE SCRIP : , CLASS OF SECURITY : EQUITY
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 30-Sep-2014

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---|-------------------------------|---|--|
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - D | | | |
| ----- | | | |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - E | | | |
| ----- | | | |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | | | |
| Held by public | | | |
| Total - F | | | |
| ----- | | | |
| Total paid-up capital of the company, assuming full Conversion of warrants and convertible securities | 4802271 | | |
| ----- | | | |

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 SCRIP CODE : , NAME OF THE SCRIP : , CLASS OF SECURITY : EQUITY
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 30-Sep-2014

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I) (a)

| CATE GORY CODE | CATEGORY OF SHARE HOLDER | NO.OF HOLDERS | TOTAL NO.OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|---|--|------------------|--------------------------|--------------------|---|--------------------|---|-------------------------------|
| | | | | | A PERCENTAGE OF TOTAL NUMBER OF SHARES | AS A % OF (A+B) | AS A % OF (A+B+C) | Number of shares (VIII) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX) |
| A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP | | | | | | | | |
| 1. INDIAN | | | | | | | | |
| a. | INDIVIDUALS/HINDU UNDIVIDED FAMILY | 12 | 2206875 | 2206875 | 45.9548 | 45.9548 | 0 | 0.0000 |
| b. | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. | BODIES CORPORATE | 3 | 599056 | 599056 | 12.4744 | 12.4744 | 0 | 0.0000 |
| d. | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e. | ANY OTHER | | | | | | | |
| SUB - TOTAL (A) (1) | | 15 | 2805931 | 2805931 | 58.4292 | 58.4292 | 0 | 0.0000 |
| 2. FOREIGN | | | | | | | | |
| a. | INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS) | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| b. | BODIES CORPORATE | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| c. | INSTITUTIONS | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| d. | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| e. | ANY OTHER | | | | | | | |
| SUB - TOTAL (A) (2) | | 0 | 0 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 |
| TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1)+ (A) (2) | | 15 | 2805931 | 2805931 | 58.4292 | 58.4292 | 0 | 0.0000 |

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 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 30-Sep-2014

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I) (a)

| CATEGORY CODE | CATEGORY OF SHARE HOLDER | NO.OF HOLDERS | TOTAL NO.OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|------------------------|--|---------------|--------------------|-----------------|--|-------------------------|--|--|
| | | | | | AS A % OF (A+B) (VI) | AS A % OF (A+B+C) (VII) | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | Number of shares (VIII) | As a percentage (IX)= (VIII) / (IV) *100 |
| B. PUBLIC SHAREHOLDING | | | | | | | | |
| 1. INSTITUTIONS | | | | | | | | |
| a. | MUTUAL FUNDS/UTI | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| b. | FINANCIAL INSTITUTIONS/ BANKS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| c. | CENTRAL GOVERNMENT/ STATE GOVERNMENT(S) | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| d. | VENTURE CAPITAL FUNDS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| e. | INSURANCE COMPANIES | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| f. | FOREIGN INSTITUTIONAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| g. | FOREIGN VENTURE CAPITAL INVESTORS | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| h. | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| i. | ANY OTHER | | | | | | | |
| SUB - TOTAL (B) (1) | | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |

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 SCRIP CODE : , NAME OF THE SCRIP : , CLASS OF SECURITY : EQUITY
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 30-Sep-2014

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I) (a)

| CATE GORY CODE | CATEGORY OF SHARE HOLDER | NO.OF HOLDERS | TOTAL NO.OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS | | SHARES PLEDGED OR OTHERWISE ENCUMBERED | |
|--|--|------------------|--------------------------|--------------------|---|-------------------------------|---|--|
| | | | | | A PERCENTAGE OF TOTAL NUMBER OF SHARES | OF TOTAL | Number of shares | As a percentage (IX)= (VIII) / (IV) *100 |
| (I) | (II) | (III) | (IV) | (V) | AS A % OF (A+B) (VI) | AS A % OF (A+B+C) (VII) | (VIII) | (IX) |
| 2. NON-INSTITUTIONS | | | | | | | | |
| a. | BODIES CORPORATE | 65 | 149786 | 147786 | 3.1190 | 3.1190 | NA | NA |
| b. | INDIVIDUALS - | | | | | | | |
| | I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH | 4142 | 926105 | 566856 | 19.2847 | 19.2847 | NA | NA |
| | II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH | 16 | 894196 | 878876 | 18.6202 | 18.6202 | NA | NA |
| c. | QUALIFIED FOREIGN INVESTOR | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| d. | ANY OTHER | | | | | | | |
| | CLEARING MEMBERS | 7 | 1182 | 1182 | 0.0246 | 0.0246 | NA | NA |
| | HINDU UNDIVIDED FAMILIES | 70 | 16040 | 14076 | 0.3340 | 0.3340 | NA | NA |
| | NON RESIDENT INDIANS | 23 | 7321 | 7321 | 0.1524 | 0.1524 | NA | NA |
| | OTHERS | 4 | 1710 | 0 | 0.0356 | 0.0356 | NA | NA |
| | | 104 | 26253 | 22579 | 0.5466 | 0.5466 | NA | NA |
| SUB - TOTAL (B) (2) | | 4327 | 1996340 | 1616097 | 41.5707 | 41.5707 | NA | NA |
| TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2) | | 4327 | 1996340 | 1616097 | 41.5707 | 41.5707 | NA | NA |
| TOTAL (A) + (B) | | 4342 | 4802271 | 4422028 | 100.0000 | 100.0000 | 0 | 0.0000 |

| CATEGORY | CATEGORY OF SHARE HOLDER | NO. OF HOLDERS | TOTAL NO. OF SHARES | SHARES IN DEMAT | TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES | SHARES PLEDGED OR OTHERWISE ENCUMBERED | Number of shares | As a percentage (IX) = (VIII) / (IV) * 100 |
|---|-----------------------------|----------------|---------------------|-----------------|--|--|------------------|--|
| (I) | (II) | (III) | (IV) | (V) | AS A % OF (A+B) (VI) | AS A % OF (A+B+C) (VII) | (VIII) | (IX) |
| C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | | |
| | Promoter and Promoter Group | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| | Public | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| | TOTAL CUSTODIAN (C) | 0 | 0 | 0 | 0.0000 | 0.0000 | NA | NA |
| GRAND TOTAL (A) + (B) + (C) | | | | | | | | |
| | | 4342 | 4802271 | 4422028 | 100.0000 | | 0 | 0.0000 |

NATIONAL OXYGEN LTD

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Sep-2014

| Sr.No | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital (XII) |
|-------|--|------------------------|-----------------------------------|-----------------------|------------------------|---|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No. of Shares held | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I) (a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V) / (III)*100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | SARITHA DEVI GUPTA | 28014 | 0.5833 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.5833 |
| 2 | BANITHA AGARWAL | 33600 | 0.6996 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.6996 |
| 3 | SAVITA KAINYA | 21000 | 0.4372 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.4372 |
| 4 | ARUN KUMAR KAINYA | 900 | 0.0187 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0.0187 |
| 5 | MAMTA GUPTA | 62784 | 1.3073 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 1.3073 |
| 6 | SARAF HOUSING DEVELOPMENT PVT LTD | 252885 | 5.2659 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 5.2659 |
| 7 | EAST COAST ACETYLENE PRIVATE LIMITED | 184346 | 3.8387 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 3.8387 |
| 8 | PONDICHERRY AGRO FOODS PRIVATE LIMITED | 161825 | 3.3697 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 3.3697 |
| 9 | VEENA DEVI SARAF | 361871 | 7.5354 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 7.5354 |
| 10 | SARITA SARAF | 286198 | 5.9596 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 5.9596 |
| 11 | GAJANAND SARAF | 365227 | 7.6052 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 7.6052 |
| 12 | GAJANAND SARAF | 199326 | 4.1506 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 4.1506 |
| 13 | GAJANAND SARAF | 229555 | 4.7801 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 4.7801 |
| 14 | RAJESH KUMAR SARAF | 484062 | 10.0798 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 10.0798 |
| 15 | RAJESH KUMAR SARAF | 134338 | 2.7973 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 2.7973 |
| | TOTAL | 2805931 | 58.4292 | 0 | 0.0000 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 58.4292 |

NATIONAL OXYGEN LTD

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 30-Sep-2014

| Sr.No | Name of the shareholder | No. of Shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|-------|---------------------------|--------------------|---|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | MANOHARLAL S | 71792 | 1.4949 | 0 | 0.0000 | 0 | 0.0000 | 1.4949 |
| 2 | R F DADABHOY | 54000 | 1.1244 | 0 | 0.0000 | 0 | 0.0000 | 1.1244 |
| 3 | F L DADABHOY | 127500 | 2.6549 | 0 | 0.0000 | 0 | 0.0000 | 2.6549 |
| 4 | N F DADABHOY | 54000 | 1.1244 | 0 | 0.0000 | 0 | 0.0000 | 1.1244 |
| 5 | SICGLL INDIA LIMITED | 91490 | 1.9051 | 0 | 0.0000 | 0 | 0.0000 | 1.9051 |
| 6 | ABDUL RASHEED | 64596 | 1.3451 | 0 | 0.0000 | 0 | 0.0000 | 1.3451 |
| 7 | SAFFIYA BANU | 95652 | 1.9918 | 0 | 0.0000 | 0 | 0.0000 | 1.9918 |
| 8 | MANOHARLAL S | 105397 | 2.1947 | 0 | 0.0000 | 0 | 0.0000 | 2.1947 |
| 9 | THAKUR PRASAD | 92665 | 1.9296 | 0 | 0.0000 | 0 | 0.0000 | 1.9296 |
| 10 | S DAKSHAYANI | 67616 | 1.4080 | 0 | 0.0000 | 0 | 0.0000 | 1.4080 |
| | DAKSHAYANI S | 15320 | 0.3190 | 0 | 0.0000 | 0 | 0.0000 | 0.3190 |
| 11 | Jt1: SHANMUGHA SUNDARAM S | | | | | | | |
| | S S SUNDARAM | 78276 | 1.6299 | 0 | 0.0000 | 0 | 0.0000 | 1.6299 |
| TOTAL | | 918304 | 19.1222 | 0 | 0.0000 | 0 | 0.0000 | 19.1222 |

NATIONAL OXYGEN LTD

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -30-Sep-2014

| SL.NO | NAME OF THE SHARE HOLDER | NUMBER OF LOCKED IN SHARES | LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (a) ABOVE} | Promoter / Promoter Group / Public |
|-------|--------------------------|----------------------------|--|------------------------------------|
| | NIL | | | |

NATIONAL OXYGEN LTD

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30-Sep-2014

| SL.NO | TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.) | NUMBER OF OUTSTANDING DRs | NUMBER OF SHARES UNDERLYING OUTSTANDING DRs | SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (a) ABOVE} |
|-------|--|---------------------------------|---|--|
| | NIL | | | |

NATIONAL OXYGEN LTD

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY
PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30-Sep-2014

| SL.NO | NAME OF THE DR HOLDER | TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.) | NUMBER OF SHARES UNDERLYING OUTSTANDING DRs | SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (a) ABOVE} |
|-------|--------------------------|--|---|--|
| | NIL | | | |

NATIONAL OXYGEN LTD

(III) (a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

| CATEGORY OF SHARE HOLDER | | NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES | | | TOTAL VOTING RIGHTS (III+IV+V) | TOTAL VOTING RIGHTS i.e. (VI) | |
|--------------------------|---|--|--------------|-------------|--------------------------------|-------------------------------|--------------------------|
| | | CLASS X (III) | CLASS Y (IV) | CLASS Z (V) | (VI) | AS A % OF (A+B) (VII) | AS A % OF (A+B+C) (VIII) |
| (I) | (II) | | | | | | |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | |
| (1) | INDIAN | | | | | | |
| (a) | INDIVIDUALS/HINDU UNDIVIDED FAMILY | | | | | | |
| (b) | CENTRAL GOVERNMENT / STATE GOVERNMENT(S) | | | | | | |
| (c) | BODIES CORPORATE | | | | | | |
| (d) | FINANCIAL INSTITUTIONS / BANKS | | | | | | |
| (e) | ANY OTHER (SPECIFY) | | | | | | |
| | SUB-TOTAL (A) (1) | | | | | | |
| (2) | FOREIGN | | | | | | |
| (a) | INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS) | | | | | | |
| (b) | BODIES CORPORATE | | | | | | |
| (c) | INSTITUTIONS | | | | | | |
| (d) | ANY OTHER | | | | | | |
| | SUB-TOTAL (A) (2) | | | | | | |
| | TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2) | | | | | | |

NATIONAL OXYGEN LTD

(III) (a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
|--|------|-------|------|-----|------|-------|--------|
| (B) PUBLIC SHAREHOLDING | | | | | | | |
| (1) INSTITUTIONS | | | | | | | |
| (a) MUTUAL FUNDS / UTI | | | | | | | |
| (b) FINANCIAL INSTITUTIONS / BANKS | | | | | | | |
| (c) CENTRAL GOVERNMENT / STATE GOVERNMENT (S) | | | | | | | |
| (d) VENTURE CAPITAL FUNDS | | | | | | | |
| (e) INSURANCE COMPANIES | | | | | | | |
| (f) FOREIGN INSTITUTIONAL INVESTORS | | | | | | | |
| (g) FOREIGN VENTURE CAPITAL INVESTORS | | | | | | | |
| (h) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (1) | | | | | | | |
| (2) NON-INSTITUTIONS | | | | | | | |
| (a) BODIES CORPORATE | | | | | | | |
| (b) INDIVIDUALS - | | | | | | | |
| I .INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH | | | | | | | |
| II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH | | | | | | | |
| (c) ANY OTHER (SPECIFY) | | | | | | | |
| SUB-TOTAL (B) (2) | | | | | | | |
| TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2) | | | | | | | |
| TOTAL (A) + (B) | | | | | | | |
| (C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED | | | | | | | |
| GRAND TOTAL (A) + (B) + (C) | | | | | | | |