

CLAUSE 35
Introductory sub-table (I) (a)

NAME OF THE COMPANY : NATIONAL OXYGEN LTD
 SCRIP CODE : , NAME OF THE SCRIP : , CLASS OF SECURITY : EQUITY
 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 30-Sep-2012

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group			
Held by public			
Total - D			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group			
Held by public			
Total - E			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group			
Held by public			
Total - F			
Total paid-up capital of the company, assuming full Conversion of warrants and convertible securities	4802271		

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 QUARTER ENDED :
 SHAREHOLDING PATTERN AS ON : 30-Sep-2012

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I) (a)

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					A PERCENTAGE OF TOTAL NUMBER OF SHARES	PERCENTAGE OF TOTAL NUMBER OF SHARES		
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII) / (IV) *100
A. SHAREHOLDING OF PROMOTER AND PROMOTER GROUP								
1. INDIAN								
a.	INDIVIDUALS/HINDU UNDIVIDED FAMILY	13	2206875	2206875	45.9548	45.9548	0	0.0000
b.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	0	0.0000
c.	BODIES CORPORATE	6	599056	599056	12.4744	12.4744	0	0.0000
d.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	0	0.0000
e.	ANY OTHER							
SUB - TOTAL (A) (1)		19	2805931	2805931	58.4292	58.4292	0	0.0000
2. FOREIGN								
a.	INDIVIDUALS (NON- RESIDENT INDIVIDUALS/ FOREIGN INDIVIDUALS)	0	0	0	0.0000	0.0000	0	0.0000
b.	BODIES CORPORATE	0	0	0	0.0000	0.0000	0	0.0000
c.	INSTITUTIONS	0	0	0	0.0000	0.0000	0	0.0000
d.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	0	0.0000
e.	ANY OTHER							
SUB - TOTAL (A) (2)		0	0	0	0.0000	0.0000	0	0.0000
TOTAL SHARE HOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1)+ (A) (2)		19	2805931	2805931	58.4292	58.4292	0	0.0000

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 SHAREHOLDING PATTERN AS ON : 30-Sep-2012

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I) (a)

CATEGORY CODE	CATEGORY OF SHARE HOLDER	NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES		SHARES PLEDGED OR OTHERWISE ENCUMBERED	As a percentage (IX)= (VIII) / (IV) *100
					AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
B. PUBLIC SHAREHOLDING								
1. INSTITUTIONS								
a.	MUTUAL FUNDS/UTI	0	0	0	0.0000	0.0000	NA	NA
b.	FINANCIAL INSTITUTIONS/ BANKS	0	0	0	0.0000	0.0000	NA	NA
c.	CENTRAL GOVERNMENT/ STATE GOVERNMENT(S)	0	0	0	0.0000	0.0000	NA	NA
d.	VENTURE CAPITAL FUNDS	0	0	0	0.0000	0.0000	NA	NA
e.	INSURANCE COMPANIES	0	0	0	0.0000	0.0000	NA	NA
f.	FOREIGN INSTITUTIONAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
g.	FOREIGN VENTURE CAPITAL INVESTORS	0	0	0	0.0000	0.0000	NA	NA
h.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA
i.	ANY OTHER							
SUB - TOTAL (B) (1)		0	0	0	0.0000	0.0000	NA	NA

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 SHAREHOLDING PATTERN AS ON : 30-Sep-2012

STATEMENT SHOWING SHAREHOLDING PATTERN
TABLE (I) (a)

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS		SHARES PLEDGED OR OTHERWISE ENCUMBERED	
					A PERCENTAGE OF TOTAL NUMBER OF SHARES	OF TOTAL	Number of shares	As a percentage (IX)= (VIII) / (IV) *100
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	(VIII)	(IX)
2. NON-INSTITUTIONS								
a.	BODIES CORPORATE	79	127181	125181	2.6483	2.6483	NA	NA
b.	INDIVIDUALS -							
	I INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL UPTO RS. 1 LAKH	4258	1021429	645302	21.2697	21.2697	NA	NA
	II INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARE CAPITAL IN EXCESS OF RS. 1 LAKH	16	813924	769001	16.9487	16.9487	NA	NA
c.	QUALIFIED FOREIGN INVESTOR	0	0	0	0.0000	0.0000	NA	NA
d.	ANY OTHER							
	CLEARING MEMBERS	5	1246	1246	0.0259	0.0259	NA	NA
	HINDU UNDIVIDED FAMILIES	72	18948	16984	0.3945	0.3945	NA	NA
	NON RESIDENT INDIANS	27	11902	11902	0.2478	0.2478	NA	NA
	OTHERS	4	1710	0	0.0356	0.0356	NA	NA
		108	33806	30132	0.7039	0.7039	NA	NA
SUB - TOTAL (B) (2)		4461	1996340	1569616	41.5707	41.5707	NA	NA
TOTAL PUBLIC SHAREHOLDING (B) = (B) (1)+(B) (2)		4461	1996340	1569616	41.5707	41.5707	NA	NA
TOTAL (A) +(B)		4480	4802271	4375547	100.0000	100.0000	0	0.0000

CATE GORY CODE	CATEGORY OF SHARE HOLDER	NO.OF HOLDERS	TOTAL NO.OF SHARES	SHARES IN DEMAT	TOTAL SHAREHOLDING AS A PERCENTAGE OF TOTAL NUMBER OF SHARES	SHARES PLEDGED OR OTHERWISE ENCUMBERED	Number of shares (VIII)	As a percentage (IX)= (VIII) / (IV) *100
(I)	(II)	(III)	(IV)	(V)	AS A % OF (A+B) (VI)	AS A % OF (A+B+C) (VII)	(VIII)	(IX)= (VIII) / (IV) *100
C. SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED								
	Promoter and Promoter Group	0	0	0	0.0000	0.0000	NA	NA
	Public	0	0	0	0.0000	0.0000	NA	NA
	TOTAL CUSTODIAN (C)	0	0	0	0.0000	0.0000	NA	NA
	GRAND TOTAL (A) + (B) + (C)	4480	4802271	4375547	100.0000		0	0.0000

NATIONAL OXYGEN LTD

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Sep-2012

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	EAST COAST ACETYLENE P LTD	47746	0.9942	0	0.0000	0.0000	0	0.0000	0	0.0000	0.9942
2	SARAF HOUSING DEVELOPMENT PRIVATE LTD	28885	0.6014	0	0.0000	0.0000	0	0.0000	0	0.0000	0.6014
3	PONDICHERRY AGRO FOODS PRIVATE LTD	32782	0.6826	0	0.0000	0.0000	0	0.0000	0	0.0000	0.6826
4	SARITHA DEVI GUPTA	28014	0.5833	0	0.0000	0.0000	0	0.0000	0	0.0000	0.5833
5	BANITHA AGARWAL	33600	0.6996	0	0.0000	0.0000	0	0.0000	0	0.0000	0.6996
6	RAJESH KUMAR SARAF	12724	0.2649	0	0.0000	0.0000	0	0.0000	0	0.0000	0.2649
7	SAVITA KAINYA	21000	0.4372	0	0.0000	0.0000	0	0.0000	0	0.0000	0.4372
8	ARUN KUMAR KAINYA	900	0.0187	0	0.0000	0.0000	0	0.0000	0	0.0000	0.0187
9	MAMTA GUPTA	62784	1.3073	0	0.0000	0.0000	0	0.0000	0	0.0000	1.3073
10	SARAF HOUSING DEVELOPMENT PVT LTD	224000	4.6644	0	0.0000	0.0000	0	0.0000	0	0.0000	4.6644
11	EAST COAST ACETYLENE PRIVATE LIMITED	136600	2.8444	0	0.0000	0.0000	0	0.0000	0	0.0000	2.8444
12	PONDICHERRY AGRO FOODS PRIVATE LIMITED	129043	2.6871	0	0.0000	0.0000	0	0.0000	0	0.0000	2.6871
13	VEENA DEVI SARAF	361871	7.5354	0	0.0000	0.0000	0	0.0000	0	0.0000	7.5354
14	SARITA SARAF	286198	5.9596	0	0.0000	0.0000	0	0.0000	0	0.0000	5.9596
15	GAJANAND SARAF	365227	7.6052	0	0.0000	0.0000	0	0.0000	0	0.0000	7.6052
16	GAJANAND SARAF	199326	4.1506	0	0.0000	0.0000	0	0.0000	0	0.0000	4.1506
17	GAJANAND SARAF	229555	4.7801	0	0.0000	0.0000	0	0.0000	0	0.0000	4.7801
18	RAJESH KUMAR SARAF	471338	9.8148	0	0.0000	0.0000	0	0.0000	0	0.0000	9.8148
19	RAJESH KUMAR SARAF	134338	2.7973	0	0.0000	0.0000	0	0.0000	0	0.0000	2.7973
	TOTAL	2805931	58.4292	0	0.0000	0.0000	0	0.0000	0	0.0000	58.4292

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(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 30-Sep-2012

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	MANOHARLAL S	71792	1.4949	0	0.0000	0	0.0000	1.4949
2	R F DADABHOY	57000	1.1869	0	0.0000	0	0.0000	1.1869
3	F L DADABHOY	87000	1.8116	0	0.0000	0	0.0000	1.8116
4	N F DADABHOY	57000	1.1869	0	0.0000	0	0.0000	1.1869
5	ABDUL RASHEED	63796	1.3284	0	0.0000	0	0.0000	1.3284
6	SAFFIYA BANU	61391	1.2783	0	0.0000	0	0.0000	1.2783
	SAFFIYA BANI R	29603	0.6164	0	0.0000	0	0.0000	0.6164
7	MANOHARLAL S	90236	1.8790	0	0.0000	0	0.0000	1.8790
8	THAKUR PRASAD	80718	1.6808	0	0.0000	0	0.0000	1.6808
9	S DAKSHAYANI	64115	1.3350	0	0.0000	0	0.0000	1.3350
	DAKSHAYANI S	15320	0.3190	0	0.0000	0	0.0000	0.3190
	Jt1: SHANMUGHA SUNDARAM S							
10	S S SUNDARAM	78276	1.6299	0	0.0000	0	0.0000	1.6299
	TOTAL	756247	15.7476	0	0.0000	0	0.0000	15.7476

NATIONAL OXYGEN LTD

(I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 30-Sep-2012

Sr.No	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I) (a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL							

NATIONAL OXYGEN LTD

(I) (d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES -30-Sep-2012

SL.NO	NAME OF THE SHARE HOLDER	NUMBER OF LOCKED IN SHARES	LOCKED-IN SHARES AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (a) ABOVE}	Promoter / Promoter Group / Public
	NIL			

NATIONAL OXYGEN LTD

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30-Sep-2012

SL.NO	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF OUTSTANDING DRs	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (a) ABOVE}
	NIL			

NATIONAL OXYGEN LTD

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY
PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30-Sep-2012

SL.NO	NAME OF THE DR HOLDER	TYPE OF OUTSTANDING DR (ADRs, GDRs, SDRs, etc.)	NUMBER OF SHARES UNDERLYING OUTSTANDING DRs	SHARES UNDERLYING OUTSTANDING DRs AS A % OF TOTAL NUMBER OF SHARES {i.e., GRAND TOTAL (A)+(B)+(C) INDICATED IN STATEMENT AT PARA (I) (a) ABOVE}
	NIL			

NATIONAL OXYGEN LTD

(III) (a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

CATEGORY OF SHARE HOLDER		NUMBER OF VOTING RIGHTS HELD IN EACH CLASS OF SECURITIES			TOTAL VOTING RIGHTS (III+IV+V)	TOTAL VOTING RIGHTS i.e. (VI)	
(I)	(II)	CLASS X (III)	CLASS Y (IV)	CLASS Z (V)	(VI)	AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(A) PROMOTER AND PROMOTER GROUP							
(1) INDIAN							
(a) INDIVIDUALS/HINDU UNDIVIDED FAMILY							
(b) CENTRAL GOVERNMENT / STATE GOVERNMENT(S)							
(c) BODIES CORPORATE							
(d) FINANCIAL INSTITUTIONS / BANKS							
(e) ANY OTHER (SPECIFY)							
SUB-TOTAL (A) (1)							
(2) FOREIGN							
(a) INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)							
(b) BODIES CORPORATE							
(c) INSTITUTIONS							
(d) ANY OTHER							
SUB-TOTAL (A) (2)							
TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A) = (A) (1) + (A) (2)							

NATIONAL OXYGEN LTD

(III) (a) STATEMENT SHOWING THE VOTING PATTERN OF SHAREHOLDERS, IF MORE THAN ONE CLASS OF SHARES / SECURITIES IS ISSUED BY THE ISSUER.

(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)
(B) PUBLIC SHAREHOLDING							
(1) INSTITUTIONS							
(a) MUTUAL FUNDS / UTI							
(b) FINANCIAL INSTITUTIONS / BANKS							
(c) CENTRAL GOVERNMENT / STATE GOVERNMENT (S)							
(d) VENTURE CAPITAL FUNDS							
(e) INSURANCE COMPANIES							
(f) FOREIGN INSTITUTIONAL INVESTORS							
(g) FOREIGN VENTURE CAPITAL INVESTORS							
(h) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (1)							
(2) NON-INSTITUTIONS							
(a) BODIES CORPORATE							
(b) INDIVIDUALS -							
I .INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH							
II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH							
(c) ANY OTHER (SPECIFY)							
SUB-TOTAL (B) (2)							
TOTAL PUBLIC SHAREHOLDING (B) = (B) (1) + (B) (2)							
TOTAL (A) + (B)							
(C) SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED							
GRAND TOTAL (A) + (B) + (C)							