

National Oxygen Limited

Regd. Office: New No.80, Greams Road, CHENNAI - 600 006.

Annexure IV to Clause 41

SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED

UNAUDITED FINANCIAL RESULTS FOR THREE MONTHS ENDED 30.06.2012

(Rs. In Lakhs)

| Sl.No. | Particulars | 3 Months ended 30.06.2012 | Previous 3 Months ended 31.03.2012 | Corresponding 3 Months ended in the previous year 30.06.2011 | Year to date figures for previous year ended 31.03.2012 |
|--------|--|------------------------------|---------------------------------------|---|--|
| | | Unaudited | Audited | Unaudited | Audited |
| 1 | Segment Revenue | | | | |
| | (a) Segment - A | 535.99 | 759.31 | 525.34 | 1967.10 |
| | (b) Segment - B | 61.32 | 28.42 | 52.95 | 134.97 |
| | (c) Unallocated | 2.59 | 0.00 | 28.74 | 0.00 |
| | Total | 599.90 | 787.73 | 607.03 | 2,102.07 |
| | Less: Inter Segment Revenue | | | | |
| | Net Sales/Income from Operations | 599.90 | 787.73 | 578.29 | 2102.07 |
| 2 | Segment Results | | | | |
| | Profit(+)/Loss(-) before tax and interest from | | | | |
| | (a) Segment - A | 76.88 | 79.31 | 107.36 | 273.59 |
| | (b) Segment - B | 29.18 | (17.58) | 21.17 | 6.37 |
| | (c) Unallocated | 2.59 | 0.00 | 28.74 | 0.00 |
| | Total | 108.64 | 61.73 | 157.27 | 279.97 |
| | Less: | | | | |
| | (i) Interest | 43.67 | 56.47 | 47.43 | 197.03 |
| | (ii) Other Un-allocable Expenditure net off | 0.00 | 12.54 | 0.00 | 12.54 |
| | (iii) Un-allocable Income | 0.00 | (23.03) | 0.00 | (23.03) |
| | Total Profit before Tax | 64.96 | 15.75 | 109.84 | 93.42 |
| 3 | Capital Employed | | | | |
| | (Segment assets | | | | |
| | Less Segment Liabilities) | | | | |
| | Segment - A | 1,154.22 | 2,151.77 | 991.90 | 2151.77 |
| | Segment - B | 350.10 | 376.05 | 454.26 | 376.05 |

SEGMENT - A : GAS
SEGMENT - B : WINDMILL

Place : CHENNAI
Date : 13.08.2012

for NATIONAL OXYGEN LIMITED

RAJESH KUMAR SARAF
JOINT MANAGING DIRECTOR