

*National Oxygen Limited*

Regd. Office: New No.80, Greams Road, CHENNAI - 600 006.

UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30.09.2013

(Rs. In Lakhs)

Sl.No.	PARTICULARS	3 Months ended 30.09.2013	Preceding 3 Months ended 30.06.2013	Corresponding 3 Months ended in the previous year 30.09.2012	Year to date figures for current period 30.09.2013	Year to date figures for previous period 30.09.2012	Year to date figures for previous year ended 31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1(a)	NET SALES/ INCOME FROM OPERATION	621.95	630.07	621.40	1252.02	1218.71	2460.85
1(b)	OTHER OPERATING INCOME	6.81	2.13	5.36	8.94	7.95	54.14
<b>1</b>	<b>TOTAL INCOME</b>	<b>628.77</b>	<b>632.19</b>	<b>626.76</b>	<b>1260.96</b>	<b>1226.66</b>	<b>2515.00</b>
<b>2</b>	<b>EXPENDITURE</b>						
a)	Increase/decrease in stock in trade and work in progress	(8.16)	(8.61)	(2.58)	(16.77)	1.12	0.76
b)	Consumption of raw materials	30.68	23.40	17.21	54.08	37.00	101.22
c)	Purchase of traded goods	0.00	0.00	0.00	0.00	0.00	0.00
d)	Employees cost	85.98	66.53	62.03	152.51	126.13	286.31
e)	Depreciation	93.23	76.89	79.09	170.12	169.22	347.58
f)	<b>Other expenditure</b>						
i)	Power & fuel	339.78	340.39	247.88	680.17	475.92	1058.27
ii)	Other Expenditure	116.88	80.37	147.82	197.25	233.31	515.71
<b>2</b>	<b>TOTAL EXPENDITURE</b>	<b>658.39</b>	<b>578.97</b>	<b>551.45</b>	<b>1237.36</b>	<b>1042.70</b>	<b>2309.85</b>
<b>3</b>	<b>Profit from operations before other Income, Interest and exceptional items (1-2)</b>	<b>(29.62)</b>	<b>53.22</b>	<b>75.31</b>	<b>23.60</b>	<b>183.96</b>	<b>205.15</b>
<b>4</b>	<b>Other Income</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>5</b>	<b>Profit before Interest and exceptional items (3+4)</b>	<b>(29.62)</b>	<b>53.22</b>	<b>75.31</b>	<b>23.60</b>	<b>183.96</b>	<b>205.15</b>
<b>6</b>	<b>Interest</b>	<b>87.60</b>	<b>34.13</b>	<b>39.31</b>	<b>121.73</b>	<b>82.98</b>	<b>146.21</b>
<b>7</b>	<b>Profit after Interest but before exceptional items (5-6)</b>	<b>(117.22)</b>	<b>19.09</b>	<b>36</b>	<b>(98.13)</b>	<b>100.98</b>	<b>58.94</b>
<b>8</b>	<b>Exceptional items</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>9</b>	<b>Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)</b>	<b>(117.22)</b>	<b>19.09</b>	<b>36</b>	<b>(98.13)</b>	<b>100.98</b>	<b>58.94</b>
<b>10</b>	<b>Tax expense</b>	<b>(10.54)</b>	<b>0.00</b>	<b>4.50</b>	<b>(10.54)</b>	<b>0.00</b>	<b>0.00</b>
<b>11</b>	<b>Net Profit(+)/ Loss(-) from ordinary activities After Tax (9-10)</b>	<b>(106.68)</b>	<b>19.09</b>	<b>31.50</b>	<b>(87.59)</b>	<b>100.98</b>	<b>58.94</b>
<b>12</b>	<b>Extraordinary Item (net of tax expense Rs. )</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>13</b>	<b>Net Profit(+)/ Loss(-) for the period (11-12)</b>	<b>(106.68)</b>	<b>19.09</b>	<b>31.50</b>	<b>(87.59)</b>	<b>100.98</b>	<b>58.94</b>
<b>14</b>	<b>Paid-up equity share capital (Face Value of the Share shall be indicated)</b>	<b>480.23</b>	<b>480.23</b>	<b>480.23</b>	<b>480.23</b>	<b>480.23</b>	<b>480.23</b>
<b>15</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>	<b>1800.18</b>	<b>1800.18</b>	<b>1123.19</b>	<b>1800.18</b>	<b>1123.19</b>	<b>1800.18</b>



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UNAUDITED FINANCIAL RESULTS FOR THE PERIOD ENDED 30.09.2013

(Rs. In Lakhs)

Sl.No.	PARTICULARS	3 Months ended 30.09.2013	Preceding 3 Months ended 30.06.2013	Corresponding 3 Months ended in the previous year 30.09.2012	Year to date figures for current period 30.09.2013	Year to date figures for previous period 30.09.2012	Year to date figures for previous year ended 31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
16	Earnings Per Share (EPS)						
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.22)	0.40	0.66	(1.82)	2.10	1.23
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.22)	0.40	0.66	(1.82)	2.10	1.23
17	Public Shareholding						
	- No. of shares	1,996,340	1,996,340	1,996,340	1,996,340	1,996,340	1,996,340
	- Percentage of shareholding	41.57%	41.57%	41.57%	41.57%	41.57%	41.57%
18	<b>Promoters and promoter group Shareholding</b>						
a)	<b>Pledged/Encumbered</b>						
	- Number of shares	0	0	0	0	0	0
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0	0	0	0	0	0
	- Percentage of shares (as a % of the total share capital of the company)						
b)	<b>Non-encumbered</b>						
	- Number of Shares	2,805,931	2,805,931	2,805,931	2,805,931	2,805,931	2,805,931
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	58.43%	58.43%	58.43%	58.43%	58.43%	58.43%

**Notes**

1. The above Audited Financial results were reviewed by Audit Committee and approved by the Board of Directors at their meeting held on 11.11.2013
2. Details of Investor Complaints for the quarter ended 30.09.2013  
Received - 5 ; Disposed of - 5; Lying unresolved - Nil.

Place : CHENNAI  
Date : 11.11.2013

for NATIONAL OXYGEN LIMITED

  
 G.N.SARAF  
 CHAIRMAN & MANAGING DIRECTOR



*National Oxygen Limited*

Regd. Office: New No.80, Greams Road, CHENNAI - 600 006.

**Standalone / Consolidated Statement of Assets and Liabilities for the period ended  
30.09.2013**

Particulars	6 Months ended 30.09.2013	For the period ended 31.03.2013
	Unaudited	Audited
<b>A EQUITY AND LIABILITIES</b>		
<b>1 Shareholders' funds</b>		
(a) Share capital	480.23	480.23
(b) Reserves and surplus	1,712.58	1,800.18
(c) Money received against share warrants	0.00	0.00
<b>Sub-total - Shareholders' funds</b>	<b>2,192.81</b>	<b>2,280.41</b>
<b>2 Share application money pending allotment</b>	0.00	0.00
<b>3 Minority interest</b>	0.00	0.00
<b>4 Non-current liabilities</b>		
(a) Long-term borrowings	2,583.44	2,203.58
(b) Deferred tax liabilities (net)	384.55	395.09
(c) Other long-term liabilities	111.47	103.86
(d) Long-term provisions	32.41	28.22
<b>Sub-total - Non-current liabilities</b>	<b>3,111.87</b>	<b>2,730.74</b>
<b>5 Current liabilities</b>		
(a) Short-term borrowings	675.54	146.09
(b) Trade payables	359.79	472.59
(c) Other current liabilities	142.66	406.16
(d) Short-term provisions	23.16	91.59
<b>Sub-total - Current liabilities</b>	<b>1,201.15</b>	<b>1,116.44</b>
<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>6,505.83</b>	<b>6,127.59</b>
<b>B ASSETS</b>		
<b>1 Non-current assets</b>		
(a) Fixed assets	5,451.20	5,278.11
(b) Goodwill on consolidation *	0.00	0.00
(c) Non-current investments	77.21	0.96
(d) Deferred tax assets (net)	0.00	0.00
(e) Long-term loans and advances	47.38	47.21
(f) Other non-current assets	0.00	0.00
<b>Sub-total - Non-current assets</b>	<b>5,575.79</b>	<b>5,326.28</b>
<b>2 Current assets</b>		
(a) Current investments	0.00	0.00
(b) Inventories	62.00	43.90
(c) Trade receivables	481.92	361.56
(d) Cash and cash equivalents	69.52	72.68
(e) Short-term loans and advances	298.35	307.26
(f) Other current assets	18.25	15.90
<b>Sub-total - Current assets</b>	<b>930.04</b>	<b>801.30</b>
<b>TOTAL - ASSETS</b>	<b>6,505.83</b>	<b>6,127.59</b>

Date : 11.11.2013

for NATIONAL OXYGEN LIMITED



G.N.SARAF

CHAIRMAN & MANAGING DIRECTOR



## National Oxygen Limited

Regd. Office: New No.80, Greams Road, CHENNAI - 600 006.

Annexure IV to Clause 41

### SEGMENT WISE REVENUE, RESULT AND CAPITAL EMPLOYED

UNAUDITED FINANCIAL RESULTS FOR THREE MONTHS ENDED 30.09.2013

(Rs. In Lakhs)

Sl.No.	Particulars	3 Months ended 30.09.2013	Preceding 3 Months ended 30.06.2013	Corresponding 3 Months ended in the previous year 30.09.2012	Year to date figures for current period 30.09.2013	Year to date figures for previous period 30.09.2012	Year to date figures for current period 31.03.2013
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Segment Revenue</b>						
	(a) Segment - A	545.26	565.14	556.87	1,110.40	1,092.86	2,307.40
	(b) Segment - B	76.69	64.93	64.53	141.62	125.85	153.45
	(c) Unallocated	6.82	2.13	5.36	8.94	7.95	54.14
	<b>Total</b>	<b>628.77</b>	<b>632.19</b>	<b>626.76</b>	<b>1260.97</b>	<b>1226.66</b>	<b>2515.00</b>
	Less: Inter Segment Revenue						
	Net Sales/Income from Operations	628.77	632.19	626.76	1260.97	1226.66	2515.00
2	<b>Segment Results</b>						
	Profit(+)/Loss(-) before tax and interest						
	(a) Segment - A	(80.56)	18.75	37.71	(61.80)	114.59	126.83
	(b) Segment - B	44.11	32.34	32.24	76.45	61.42	24.17
	(c) Unallocated	6.82	2.13	5.37	8.94	7.95	54.14
	<b>Total</b>	<b>(29.63)</b>	<b>53.22</b>	<b>75.32</b>	<b>23.59</b>	<b>183.96</b>	<b>205.15</b>
	Less:						
	(i) Interest	87.59	34.13	39.30	121.73	82.98	146.21
	(ii) Other Un-allocable Expenditure net off	0.00	0.00	0.00	0.00	0.00	0.00
	(iii) Un-allocable Income	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total Profit before Tax</b>	<b>(117.22)</b>	<b>19.09</b>	<b>36.02</b>	<b>(98.13)</b>	<b>100.98</b>	<b>58.94</b>
3	<b>Capital Employed</b>						
	( Segment assets						
	Less Segment Liabilities)						
	Segment - A	1,972.46	2,053.19	2,054.67	1972.46	2054.67	2,008.15
	Segment - B	220.35	246.30	324.01	220.35	324.01	272.25

SEGMENT - A : GAS  
SEGMENT - B : WINDMILL

Place : CHENNAI  
Date : 11.11.2013

for NATIONAL OXYGEN LIMITED



G.N.SARAF  
CHAIRMAN & MANAGING DIRECTOR

